

# Industrial Research Forum Established

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The Industrial Research Forum was established by CB Richard Ellis, DTZ, Jones Lang LaSalle and King Sturge with the aim to provide clients with consistent, accurate and transparent data about the Czech Republic Industrial Market. The members of Industrial Research Forum share non-sensitive information and believe the establishment of the Industrial Research Forum will contribute to the improvement of transparency on the Czech Industrial market.

## Industrial Supply/Stock

The total stock of modern A-class warehouse and industrial properties in the Czech Republic currently stands at 3.5 million sq m. Approximately 64,000 sq m was completed in Q4 2010, whereas 150,000 sq m was newly delivered to the market in 2010 in total.

## Industrial Take-up

In Q4 2010, gross take-up including renegotiations slightly decreased by 7% q-o-q and reached 197,500 sq m. Net take-up, excluding renegotiations, totaled 177,600 sq m (an increase of 19% q-o-q). In 2010, gross take-up reached 785,200 sq m out of which ca. 20% were renegotiations.

## Vacancy

A total of 362,300 sq m of modern warehouse space was vacant at the end of Q4 2010. The vacancy rate stood at 10.4%, representing a drop by 1.5 p.p. q-o-q.

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